## **Summary of Consolidated Financial Results (Japanese Accounting Standard)** for the Fiscal Year Ended December 31, 2017

February 9, 2018

Name of listed

GMO CLOUD K.K.

Exchange:

Tokyo Stock Exchange

company:

C o d e 3788

**URL** 

Representative:

Mitsuru Aoyama, President & CEO

http://ir.gmocloud.com/

Contact:

Michiari Kanno, Executive Director & CFO

Telephone:

03(6415)6100

Scheduled date of general

March 18, 2018

Scheduled date of

meeting of shareholders:

payment of dividend:

March 19, 2018

Scheduled date of filing

Annual Security Report:

March 19, 2018

Supplementary documents

Financial results briefing:

Yes

for quarterly results:

Yes (for analysts and institutional investors)

(Amounts rounded down to the nearest one million yen)

1. Consolidated Financial Results (from January 1, 2017 to December 31, 2017)

### (1) Consolidated results of operations

(Percentages represent year-over-year changes)

	Sales		Operating profit		Ordinary profit		Net profit	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
Fiscal year ended December 31, 2017	12,206	3.0	1,061	25.5	1,087	36.6	635	29.4
Fiscal year ended December 31, 2016	11,854	5.1	845	76.1	795	42.1	490	50.1

(Note)Comprehensive income (million yen)

FY 2017:

748 (11.2%)

FY 2016:

673 (-%)

	Net profit per share	Diluted net profit per share	ROE	Ordinary profit to total assets	Operating profit to sales	
	Yen	Yen	%	%	%	
Fiscal year ended December 31, 2017	55.17	-	12.8	12.8	8.7	
Fiscal year ended December 31, 2016	42.47	-	9.8	9.1	7.1	

Reference: Equity in earnings of affiliates

FY 2017:

FY 2016

-35

(million yen)

#### (2) Consolidated financial conditions

	Total assets	Net assets	Shareholders' equity ratio	Shareholders' equity per share	
	Million Yen	Million Yen	%	Yen	
As of December 31, 2017	8,619	5,256	60.6	453.11	
As of December 31, 2016	8,302	4,757	56.9	410.17	

Reference: Shareholders' equity (million yen)

As of December 31, 2017:

5,219

As of December 31, 2016:

4,724

(3) Consolidated cash flow position

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Closing balance of cash and cash equivalents	
	Million Yen	Million Yen	Million Yen	Million Yen	
Fiscal year ended December 31, 2017	1,557	-670	-472	3,635	
Fiscal year ended December 31, 2016	1,530	-371	-1,669	3,160	

### 2. Dividends

	Dividends per share					Total Payout ratio	Payout ratio	Dividend
	Q1	Q2	Q3	Year end	Annual	dividends (Annual)	(Consolidated)	on equity (Consolidated)
	Yen	Yen	Yen	Yen	Yen	Million Yen	%	%
FY 2016	0.00	0.00	0.00	21.25	21.25	244	50.0	4.9
FY 2017	0.00	0.00	0.00	27.60	27.60	317	50.0	6.4
FY 2018 (forecast)	0.00	0.00	0.00	30.38	30.38		50.0	

# 3. Projections of Consolidated Business Results (from January 1, 2018 to December 31, 2018

Percentages represent year-over-year changes)

	Sales		Operating profit	Ordinary profit	Net profit	Net profit per share
	Million Yen	%	Million Yen %	Million Yen %	Million Yen %	Yen
Fiscal year ended December 31, 2018	12,825	5.1	1,167 10.0	1,167 7.4	700 10.1	60.77