## **Summary of Consolidated Financial Results (Japanese Accounting Standard)** for the Fiscal Year Ended December 31, 2014

February 5, 2015

Name of listed

GMO CLOUD K.K.

Exchange:

Telephone:

Tokyo Stock Exchange

company:

C o d

e 3788 **URL** 

Representative:

http://ir.gmocloud.com/

Contact:

Mitsuru Aoyama, President & CEO

Scheduled date of

payment of dividend:

03(6415)6100

Scheduled date of general

March 19, 2015

Michiari Kanno, Executive Director & CFO

March 20, 2015

meeting of shareholders:

Scheduled date of filing

March 20, 2015

Annual Security Report: Supplementary documents

for quarterly results:

Yes

Financial results briefing:

Yes (for analysts and institutional investors)

(Amounts rounded down to the nearest one million yen)

1. Consolidated Financial Results (from January 1, 2014 to December 31, 2014)

## (1) Consolidated results of operations

(Percentages represent year-over-year changes)

	Sales		Operating profit		Ordinary profit		Net profit	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
Fiscal year ended December 31, 2014	10,490	4.8	850	-10.2	920	1.5	500	-5.7
Fiscal year ended December 31, 2013	10,014	6.4	946	-2.6	906	-6.7	530	1.4

(Note)Comprehensive income (million yen)

FY 2014:

732 (-22.2%)

FY 2013:

942 (37.4%)

	Net profit per share	Diluted net profit per share	ROE	Ordinary profit to total assets	Operating profit to sales
	Yen	Yen	%	%	%
Fiscal year ended December 31, 2014	42.96	-	9.5	10.5	8.1
Fiscal year ended December 31, 2013	45.58	-	11.2	11.4	9.5

Reference: Equity in

earnings of affiliates (million yen)

FY 2014:

FY 2013:

(2) Consolidated financial conditions

	Total assets	Net assets	Shareholders' equity ratio	Shareholders' equity per share	
	Million Yen	Million Yen	%	Yen	
As of December 31, 2014	9,259	5,657	59.3	472.00	
As of December 31, 2013	8,292	5,169	61.3	436.84	

Reference: Shareholders' equity (million yen)

As of December 31, 2014:

As of December 31, 5,494 2013:

5.085

(3) Consolidated cash flow position

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Closing balance of cash and cash equivalents	
	Million Yen	Million Yen	Million Yen	Million Yen	
Fiscal year ended December 31, 2014	1,380	-1,599	-475	2,633	
Fiscal year ended December 31, 2013	1,207	-1,222	-434	3,268	

## 2. Dividends

		Di	vidends p	er share	Total Payout ratio	Dividend		
	Q1	Q2	Q3	Year end	Annual	dividends (Annual)	(Consolidated)	on equity (Consolidated)
	Yen	Yen	Yen	Yen	Yen	Million Yen	%	%
FY 2013	_	_	_	1,900.00	1,900.00	221	41.7	4.6
FY 2014	_	_	_	19.50	19.50	227	45.4	4.3
FY 2015 (forecast)	ı	_	-	14.00	14.00		35.4	

## $3.\ Projections\ of\ Consolidated\ Business\ Results\ (from\ January\ 1,\ 2015\ to\ December\ 31,\ 2015$

Percentages represent year-over-year changes)

	Sales		Operating profit	Ordinary profit	Net profit	Net profit  per share	
	Million Yen	%	Million Yen %	Million Yen %	Million Yen %	Yen	
Fiscal year ended December 31, 2015	11,550	10.1	800 -5.8	780 -15.2	460 -8.0	39.54	